NAIC MARKET CONDUCT ANNUAL STATEMENT BLANKS (D) WORKING GROUP
Changes/Additions to Approved Blanks and Data Call and Definitions
Proposal Submission Form

NAIC USE ONLY

Proposal Submission Date: 2/29/2024	
Proposed Effective Data Year for Reporting: 2024 Data Year	
Proposed ☐ Substantive Change ☒ Non-Substantive Change/Clarification	
Proposal Number	2024.5
Proposal Status	<u>All Submissions</u> ☒ Received – Date 2/29/2024 ☒ Accepted ☐ Rejected by MCAS Blanks WG Chair ☒ Posted to Web Page for Public Exposure/Comment – Date 4/3/2024 ☐ Referred to Another NAIC Group – Date Click or tap to enter a date. – Name of Group Click or tap here to enter text. ☒ Adopted ☐ Modified ☐ Rejected ☐ Deferred by WG – Date 4/19/2024 <u>Substantive Revisions</u> ☐ Adopted ☐ Rejected by D Committee – Date Click or tap to enter a date. ☐ Adopted ☐ Rejected by EX/Plenary – Date Click or tap to enter a date. ☐ Other – Date Click or tap to enter a date. Specify Click or tap here to enter text.
NAIC Staff Input	Electronic vote emailed on 4/17/2024. Completed by end of business day, 4/19/2024

Proposal Contact Information

Name of Contact Person	Rebecca Rebholz
Name of Organization	Wisconsin Office of the Commissioner of Insurance
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Affiliation Type	☒ State Regulator ☐ NAIC Staff ☐ Other Regulator ☐ Reporting Company ☐ Industry Trade Association ☐ Consumer Representative ☐ Other

PROPOSAL IS FOR: ☐ Data Element   ☒ Data Definitions   ☐ Data Validation

APPLICABLE LINE(S) OF BUSINESS:

☐ Annuity   ☐ Lender Placed Auto and Home   ☐ Private Flood
☐ Disability Income   ☒ Life   ☐ Private Passenger Auto
☐ Health   ☐ Long-Term Care   ☐ Travel
☐ Homeowners   ☐ Other Health   ☐ STLD

PROVIDE A CONCISE STATEMENT OF THE PROPOSED CHANGE:
Edit the definition of MCAS Accelerated Underwriting to clarify the intent of the definition.

Proposed change: For this MCAS, data should be reported as Accelerated Underwriting when artificial intelligence and/or machine learning which utilizes, in whole or in part, Other Non-medical Third-party Data and/or FCRA Compliant Non-medical Third-party Data in the underwriting of life insurance **is applied**; including when **that data is** used in combination with Application Data or Medical Data.

Existing definition of MCAS Accelerated Underwriting: For this MCAS, data should be reported as Accelerated Underwriting when artificial intelligence and/or machine learning which utilizes, in whole or in

part, Other Non-medical Third-party Data and/or FCRA Compliant Non-medical Third-party Data in the underwriting of life insurance; including when used in combination with Application Data or Medical Data.

PROVIDE THE REASON FOR THE CHANGE:
There is a grammatical error which can cause confusion when attempting to interpret the definition. The change will clarify the definition.

IF ADDITIONAL DOCUMENTS CONTAIN DEFINITIONS, BLANK MOCK-UPS, ETC, PROVIDE A LISTING OF THESE DOCUMENTS BELOW. SEND THE LISTED DOCUMENTS TO NAIC STAFF ALONG WITH THE COMPLETED FORM:
Click or tap here to enter text.