

Draft Date: 5/25/23

Virtual Meeting

PRODUCER LICENSING (D) TASK FORCE

Wednesday, May 31, 2023

12:30 – 1:30 p.m. ET / 11:30 a.m. – 12:30 p.m. CT / 10:30 – 11:30 a.m. MT / 9:30 – 10:30 a.m. PT

ROLL CALL

Larry D. Deiter, Chair	South Dakota	<i>(Pending)</i>	N. Mariana Islands
Sharon P. Clark, Vice Chair	Kentucky	Eric Dunning	Nebraska
Mark Fowler	Alabama	Chris Nicolopoulos	New Hampshire
Lori K. Wing-Heier	Alaska	Marlene Caride	New Jersey
Barbara D. Richardson	Arizona	Jennifer Catechis	New Mexico
Alan McClain	Arkansas	Mike Causey	North Carolina
Ricardo Lara	California	Jon Godfread	North Dakota
Andrew N. Mais	Connecticut	Judith L. French	Ohio
Trinidad Navarro	Delaware	Glen Mulready	Oklahoma
Karima M. Woods	District of Columbia	Andrew R. Stolfi	Oregon
Dean L. Cameron	Idaho	Michael Humphreys	Pennsylvania
Amy L. Beard	Indiana	Elizabeth Kelleher Dwyer	Rhode Island
Doug Ommen	Iowa	Cassie Brown	Texas
Vicki Schmidt	Kansas	Jon Pike	Utah
James J. Donelon	Louisiana	Kevin Gaffney	Vermont
Kathleen A. Birrane	Maryland	Scott A. White	Virginia
Anita G. Fox	Michigan	Mike Kreidler	Washington
Grace Arnold	Minnesota	Allan L. McVey	West Virginia
Chlora Lindley-Myers	Missouri	Nathan Houdek	Wisconsin
Troy Downing	Montana	Jeff Rude	Wyoming

NAIC Support Staff: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its Dec. 8, 2022, Minutes Attachment A
—Director Larry D. Deiter (SD)

2. Discuss the Template and Comments for the 1033 Process Attachments B and C
—Director Larry D. Deiter (SD)

3. Consider Adoption of New Public Adjuster Licensing Charge
—Director Larry D. Deiter (SD)

Review and amend, as needed, the Public Adjuster Licensing Model Act (#228) to enhance consumer protections in the property and casualty claims process.

4. Consider Adoption of the NAIC Recommended Guidelines for Continuing Education Instructor Approval—*Richard Tozer (VA)* Attachment D
5. Consider Adoption of its Working Group Reports
—*Director Larry D. Deiter (SD)*
 - A. Adjuster Licensing (D) Working Group—*Rachel Chester (RI)* Attachment E
 - B. Uniform Education (D) Working Group—*Richard Tozer (VA)* Attachment F
6. Receive a Report from the National Insurance Producer Registry (NIPR) Board of Directors—*Director Larry D. Deiter (SD)*
7. Discuss Any Other Matters Brought Before the Task Force
—*Director Larry D. Deiter (SD)*
8. Adjournment