

*2024 Spring National Meeting*  
*Phoenix, Arizona*

**HEALTH ACTUARIAL (B) TASK FORCE**

Friday, March 15, 2024  
2:30 – 4:00 p.m.

**Meeting Summary Report**

The Health Actuarial (B) Task Force met March 15, 2024. During this meeting, the Task Force:

1. Adopted its Feb. 20 minutes. During this meeting, the Task Force took the following action:
  - A. Adopted its 2023 Fall National Meeting Minutes
  - B. Adopted a proposal from the Long-Term Care Actuarial (B) Working Group to add language to *Actuarial Guideline LI—The Application of Asset Adequacy Testing to Long-Term Care Insurance Reserves (AG 51)* that clarifies that regardless of which annual statement blank an insurer files, it must make an AG 51 filing if the AG 51 filing requirement criteria are met.
  - C. Discussed an American Academy of Actuaries (Academy)/Society of Actuaries (SOA) 2013 Individual Disability Income Valuation Tables update proposal.
  - D. Exposed an SOA proposal to revise VM-26, Credit Life and Disability Reserve Requirements, Section 3.B. Contract Reserves for Credit Disability Insurance for a 45-day public comment period ending May 3.
2. Adopted its amended 2024 charges.
3. Heard an update on SOA Research Institute activities.
4. Heard a presentation on SOA education redesign.
5. Heard an update from the federal Center for Consumer Information and Insurance Oversight (CCIIO).
6. Heard an update from the Academy Health Practice Council.
7. Heard an Academy professionalism update.
8. Discussed Medicare Supplement underwriting and rating issues.