

Draft date: 3/4/24

*2024 Spring National Meeting*  
*Phoenix, Arizona*

**RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP**

Sunday, March 17, 2024

8:00 – 9:00 a.m.

Phoenix Convention Center—301 A West—Level 3

**ROLL CALL**

Philip Barlow, Chair	District of Columbia	William Leung/Debbie Doggett	Missouri
Thomas Reedy, Vice Chair	California	Lindsay Crawford	Nebraska
Wanchin Chou	Connecticut	Jennifer Li	New Hampshire
Ray Spudeck/Carolyn Morgan	Florida	Bob Kasinow/Bill Carmello	New York
Vincent Tsang	Illinois	Dale Bruggeman/Tom Botsko	Ohio
Roy Eft	Indiana	Rachel Hemphill	Texas
Carrie Mears/Kevin Clark	Iowa	Doug Stolte	Virginia
Fred Andersen	Minnesota	Steve Drutz/Tim Hays	Washington
		Amy Malm	Wisconsin

NAIC Support Staff: Dave Fleming/Julie Gann

**AGENDA**

1. Consider Adoption of its 2023 Fall National Meeting Minutes  
—*Philip Barlow (DC)* Attachment A
2. Receive Updates from the Valuation of Securities (E) Task Force and the  
Statutory Accounting Principles (E) Working Group—*Philip Barlow (DC)*
3. Receive an Update from the American Academy of Actuaries (Academy)  
—*Philip Barlow (DC)* Attachment B
4. Discuss Residual Tranches—*Philip Barlow (DC)* Attachments C & D
5. Discuss Next Steps—*Philip Barlow (DC)* Attachment E
6. Discuss Any Other Matters Brought Before the Working Group  
—*Philip Barlow (DC)*
7. Adjournment